

Chart #: _____

E/M Audit Form

Patient Name: _____ Date of service: ____/____/____ Provider: _____ MR #: _____

Place of Service: _____ Service Type: _____ Insurance Carrier: _____

Code (s) selected: _____ Code(s) audited: _____ ☐ Over ☐ Under ☐ Correct ☐ Miscoded

History

History of Present Illness

- ☐ Location
- ☐ Quality
- ☐ Severity
- ☐ Duration
- ☐ Timing
- ☐ Context
- ☐ Modifying factors
- ☐ Associated signs and symptoms
- ☐ No. of chronic diseases

Review of Systems

- ☐ Constitutional symptoms
- ☐ Eyes
- ☐ Ears, nose, mouth, throat
- ☐ Cardiovascular
- ☐ Respiratory
- ☐ Gastrointestinal
- ☐ Genitourinary
- ☐ Integumentary
- ☐ Musculoskeletal
- ☐ Neurological
- ☐ Psychiatric
- ☐ Endocrine
- ☐ Hematologic/lymphatic
- ☐ Allergic/immunologic

Past, Family & Social History

PAST MEDICAL

- ☐ Current medication
- ☐ Prior illnesses and injuries
- ☐ Operations and hospitalizations
- ☐ Age-appropriate immunizations
- ☐ Allergies ☐ Dietary status

FAMILY

- ☐ Health status or cause of death of parents, siblings, and children
- ☐ Hereditary or high risk diseases
- ☐ Diseases related to CC, HPI, ROS

SOCIAL

- ☐ Living arrangements
- ☐ Marital status ☐ Sexual history
- ☐ Occupational history
- ☐ Use of drugs, alcohol, or tobacco
- ☐ Extent of education
- ☐ Current employment ☐ Other

History _____

PF=Brief HPI

EPF=Brief HPI, ROS (Pertinent=1)

Detailed= Extended HPI (4+) + ROS=(2-9) PFSH=1

Comprehensive= Extended HPI + ROS (10 + systems) PFSH=2 Established, 3 New Patient

☐ PFSH Form reviewed, no change ☐ PFSH form reviewed, updated ☐ PFSH form new

**Extended HPI=Status of 3 chronic illnesses with 1997 DG. Some allow for 1995 as well.

General Multi-System Examination

Constitutional

- ☐ 3 of 7 (BP, pulse, respir, temp, hgt, wgt)
- ☐ General Appearance

Eyes

- ☐ Conjunctivae, Lids
- ☐ Eyeb. Pupils, Irides
- ☐ Ophthalm exam -Optic discs, Pos Seg

ENT

- ☐ Ears, Nose
- ☐ Oto exam -Aud canals, Tymp membrane
- ☐ Hearing
- ☐ Nasal mucosa, Septum, Turbinates
- ☐ ENTM: Lips, Teeth, Gums
- ☐ Oropharynx -oral mucosa, palates

Neck

- ☐ Neck
- ☐ Thyroid

Respiratory

- ☐ Respiratory effort
- ☐ Percussion of chest
- ☐ Palpation of chest
- ☐ Auscultation of lungs

Cardiovascular

- ☐ Palpation of heart
- ☐ Auscultation of heart (& sounds)
- ☐ Carotid arteries
- ☐ Abdominal aorta
- ☐ Femoral arteries
- ☐ Pedal pulses
- ☐ Extrem for periph edema/varicosities

Chest

- ☐ Inspect Breasts
- ☐ Palpation of Breasts & Axillae

Gastrointestinal

- ☐ Abd. (+/- masses or tenderness)
- ☐ Liver, Spleen
- ☐ Hernia (+/-)
- ☐ Anus, Perineum, Rectum
- ☐ Stool for occult blood

GU/Female

- ☐ Female: Genitalia, Vagina
- ☐ Female Urethra
- ☐ Bladder
- ☐ Cervix
- ☐ Uterus
- ☐ Adnexa/parametria

GU/Male

- ☐ Scrotal Contents
- ☐ Penis
- ☐ Digital rectal of Prostate

Lymphatic

- ☐ Lymphic Neck
- ☐ Lymphic Axillae
- ☐ Lymphic Groin
- ☐ Lymphic Other

Musculoskeletal

- ☐ Gait (-/-ability to exercise)
- ☐ Palpation Digits, Nails
- ☐ Head/Neck: Inspect, Palp
- ☐ Head/Neck: Motion (+/-pain, crepit)
- ☐ Head/Neck: Stability (+/- lux, sublux)
- ☐ Head/Neck: Muscle strength & tone
- ☐ Spine/Rib/Pelv: Inspect, Palp
- ☐ Spine/Rib/Pelv: Motion
- ☐ Spine/Rib/Pelv: Stability
- ☐ Spine/Rib/Pelv: Strength and tone
- ☐ R.Up Extrem: Inspect, Palp

- ☐ R.Up Extrem: Motion (+/- pain, crepit)
- ☐ R.Up Extrem: Stability (+/- lux, sublux)
- ☐ R.Up Extrem: Muscle strength & tone
- ☐ L.Up Extrem: Inspect, Palp
- ☐ L.Up Extrem: Motion (+/- pain, crepit)
- ☐ L.Up Extrem: Muscle strength & tone
- ☐ R.Low Extrem: Inspect, Palp
- ☐ R.Low Extrem: Motion (+/-pain, crepit)
- ☐ R.Low Extrem: Stability (+/- lux, laxity)
- ☐ R.Low Extrem: Muscle strength & tone
- ☐ L.Low Extrem: Inspect, Palp
- ☐ L.Low Extrem: Motion (+/-pain, crepit)
- ☐ L.Low Extrem: Stability (+/- lux, sublux)
- ☐ L.Low Extrem: Muscle strength & tone

Skin

- ☐ Skin: Inspect Skin & Subcut tissues
- ☐ Skin: Palpation Skin & Subcut tissues

Neuro

- ☐ Neuro: Cranial nerves (+/- deficits)
- ☐ Neuro: DTRs (+/- pathological reflexes)
- ☐ Neuro: Sensations

Psychiatry

- ☐ Psych: Judgement, Insight
- ☐ Psych: Orientation time, place, person
- ☐ Psych: Recent, Remote memory
- ☐ Psych: Mood, Affect (depression, anxiety)

Exam: _____

1995-1=PF, limited 2-7=EPF, extended
2-7=Detailed, 8+ organ systems=Comprehensive
1997-1-5=PF, 6-11=EPF, 2x6 systems=D
2 from 9 systems=Comp.

Audit Form For Coding Evaluation And Management

Carol J. Buck



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