

Q4
2024

United Airlines Holdings, Inc.
NASDAQ: UAL | Jan. 21, 2025

AlphaStreet

Summary

Revenue

\$14.7Bil

+8%

GAAP Net Income

\$985Mil

+64%

GAAP EPS

\$2.95

+63%

Adjusted EPS

\$3.26

+63%

Revenue Component



Passenger

\$13.3Bil

+7%



Cargo

\$521Mil

+30%



Other

\$899Mil

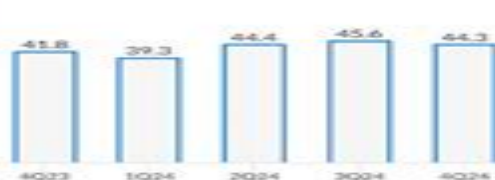
+12%

Passenger Revenue Mix



Operating Statistics

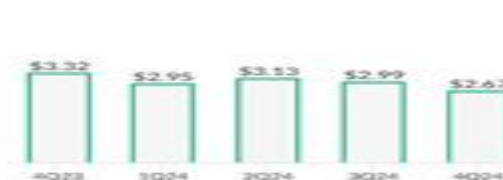
Passengers
(in millions)



Passenger Revenue per ASM
(in cents)



Fuel Expenses
(\$ in billions)



Balance Sheet



Cash, cash equivalents
and restricted cash

\$8.94Bil



Long-term debt

\$25.2Bil

“2024 was a strong year across the board for United as we’ve become the leading global airline and we enter 2025 with demand trends continuing to accelerate which puts us on the path to double-digit pre-tax margins.”

- Scott Kirby, CEO

Other Highlights



Operating income

\$1.50Bil

+51%



Operating expenses

\$13.2Bil

+5%



Avg. fuel price per gallon

\$2.40

-23%



Cost per available seat mile
(CASM)

16.85cents

-2%



Passenger load factor

82.3%



Aircraft in Fleet
(end of period)

1,406

(All comparisons are on a year-over-year basis, unless otherwise stated)

American Airlines Quarterly Earnings

Rachel Sandford



American Airlines Quarterly Earnings:

Quarterly Report of Air Carrier Financial Statistics ,1975 **Quarterly Report of Air Carrier Financial Statistics** ,1961 Quarterly Report of Air Carrier Operating Factors United States. Civil Aeronautics Board,1965
Quarterly Report Council on Wage and Price Stability (U.S.),1975 *Fewer Airlines, Higher Fares* United States. Congress. Senate. Committee on Governmental Affairs. Ad Hoc Subcommittee on Consumer and Environmental Affairs,1994
Congressional Record United States. Congress,1976 A Quarterly Report of the Council on Wage and Price Stability Council on Wage and Price Stability (U.S.),1975 Vol for Apr 1978 include a special report on inflation *American Aviation* ,1937 Issues for include Annual air transport progress issue **American Aviation** ,1969 The Wall Street Journal ,2008

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