

A Practical Guide to Private Equity Transactions

**Geoff Yates and
Mike Hinchliffe**

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A Practical Guide To Private Equity Transactions Law Practitioner Series

Huangqi Zhang



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A Practical Guide to Private Equity Transactions Geoff Yates, Mike Hinchliffe, 2010-02-18 This overview of a complex and often misunderstood subject takes the reader through the issues that are faced throughout the life cycle of a private equity investment from the identification of an opportunity through the various stages of the transaction and the lifetime of the investment to the eventual exit by the investor The analysis of key documentation and legal issues covers company law employment law pensions taxation debt funding and competition law taking into account recent legal developments such as the Companies Act 2006 the recent emergence of private equity in the UK and the challenges faced by the industry as a result of the financial crisis *Settlement of Investment Disputes under the Energy Charter Treaty* Thomas Roe, Matthew Happold, 2011-04-14 The Energy Charter Treaty has come of age with almost 50 States parties and a small but growing body of arbitral case law In this new study of the Treaty s investment protection provisions Thomas Roe and Matthew Happold set out to identify and explain the Treaty s principal provisions and to suggest answers to some of the difficult problems thrown up by its drafting They discuss in detail questions such as the standards of protection granted by the Treaty and the international responsibility of States for breaches of the Treaty the various procedures available for the vindication of rights under the Treaty and the conditions to be satisfied before a claimant s complaint may be considered on the merits Specific issues addressed include the impact of EU law on claims under the Treaty and the Treaty s provisions concerning taxation

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