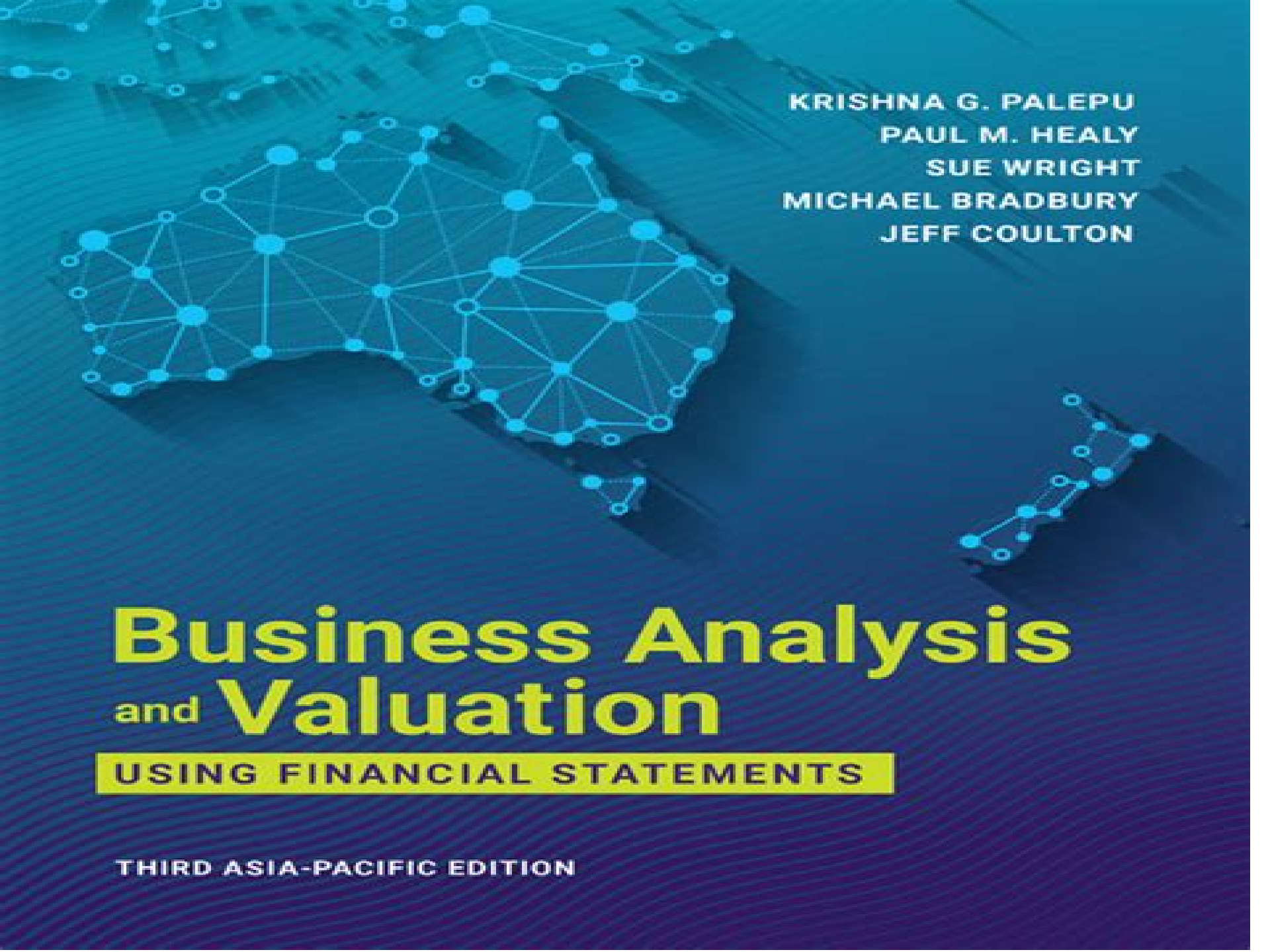




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Frontier Capital Markets and Investment Banking Temitope W. Oshikoya, Kehinde Durosini-Etti, 2019-05-28 This book discusses the role of capital markets and investment banking in Nigeria the largest frontier market economy in the world by both population size and gross domestic product Offering a systematic framework combining conceptual principles with real practice the book enables the reader to gain useful insight into how capital markets and investment banking work in the real world of a frontier market The book provides a synopsis of the economic attractiveness financial systems intermediation and capital markets as well as

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PERFORMANCE OF CEMENT INDUSTRY IN TELANGANA STATE Dr Enukurthi Anil Kumar, Mergers, Acquisitions, and Other Restructuring Activities Donald DePamphilis, 2015-07-28 Mergers Acquisitions and Other Restructuring Activities is unique in that it is the most current comprehensive and cutting edge text on M A and corporate restructuring available It is current in that it includes many of the most up to date and notable deals e g Facebook s takeover of WhatsApp the Dell privatization and Verizon s mega buyout of Vodafone s share of Verizon Wireless precedent setting judicial decisions e g efforts to overturn defenses at Airgas and Sotheby s new regulations e g expediting backend mergers trends e g increasing role of activist investors in takeovers and new tactics e g two tiered poison pill employed in M As Most integrative case studies are new for this edition and involve transactions that have been announced or completed since 2013 It is comprehensive in that nearly all aspects of M As and corporate restructuring are explored It is cutting edge in that conclusions and insights are anchored by the most recent academic research with references to more than 200 empirical studies published in leading peer reviewed journals just since 2012 And the substantially updated content is illustrated with numerous practical exhibits case studies involving diverse transactions easy to understand numerical examples and hundreds of discussion questions and practice exercises The highlights of the new edition are listed here New Chapters Two new chapters Chapter 9 and 14 Chapter 9 discusses the basics of applying financial modeling methods to firm valuation and assists the reader in understanding the power and limitations of models in analyzing real world situation Chapter 14 illustrates how complex financial models often are used to support the deal structuring process during M A negotiations New Cases Ninety percent of the nearly forty case studies are new and involve transactions announced or completed during the last three years These cases represent friendly hostile highly leveraged and cross border deals in ten different industries involving public and private firms as well as firms experiencing financial distress All end of chapter case studies begin with a Key Objectives section indicating what the student should learn from the case study and include discussion questions and solutions available in the online instructors manual Latest Research This edition focuses on the most recent and relevant academic studies some of which contain

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The Unwritten Rules of M&A John Colley, 2024-09-19 Most boards are faced with the paradox of growth Organic growth is slow and can be difficult in mature markets M A provides more rapid growth but is higher risk in terms of outcome Businesses need growth not just to satisfy investors but to create market power and scale economies This book helps to navigate the difficult terrain faced by boards wishing to grow through acquisition It identifies which strategies are more likely to be effective and how the chosen strategy largely determines the form of integration Taking a step by step approach this book guides readers through the key decisions and likely business outcomes Each chapter is accompanied by lessons which are helpful in summarising and consolidating the key issues This book tackles key topics such as M A performance and risks Strategic growth options Improving integration performance Learning from private equity M A process and business valuation Future of private equity Performance driven governance Grounded in cutting edge theory and combined with engaging real world case studies and practical exercises and lessons this is an indispensable guide not only for MBA and Executive students but also for anyone likely to be involved in setting strategy and the process of buying selling or integrating a business

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