

A Practical Guide to Private Equity Transactions

**Geoff Yates and
Mike Hinchliffe**

CAMBRIDGE

A Practical Guide To Private Equity Transactions Law Practitioner Series

Lingsheng Yao



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A Practical Guide to Private Equity Transactions Geoff Yates, Mike Hinchliffe, 2010-02-18 This overview of a complex and often misunderstood subject takes the reader through the issues that are faced throughout the life cycle of a private equity investment from the identification of an opportunity through the various stages of the transaction and the lifetime of the investment to the eventual exit by the investor The analysis of key documentation and legal issues covers company law employment law pensions taxation debt funding and competition law taking into account recent legal developments such as the Companies Act 2006 the recent emergence of private equity in the UK and the challenges faced by the industry as a result of the financial crisis *Settlement of Investment Disputes under the Energy Charter Treaty* Thomas Roe, Matthew Happold, 2011-04-14 The Energy Charter Treaty has come of age with almost 50 States parties and a small but growing body of arbitral case law In this new study of the Treaty s investment protection provisions Thomas Roe and Matthew Happold set out to identify and explain the Treaty s principal provisions and to suggest answers to some of the difficult problems thrown up by its drafting They discuss in detail questions such as the standards of protection granted by the Treaty and the international responsibility of States for breaches of the Treaty the various procedures available for the vindication of rights under the Treaty and the conditions to be satisfied before a claimant s complaint may be considered on the merits Specific issues addressed include the impact of EU law on claims under the Treaty and the Treaty s provisions concerning taxation

Good Governance for Pension Schemes Paul Thornton, Donald Fleming, 2011-07-14 Regulatory and market developments have transformed the way in which UK private sector pension schemes operate This has increased demands on trustees and advisors and the trusteeship governance model must evolve in order to remain fit for purpose This volume brings together leading practitioners to provide an overview of what today constitutes good governance for pension schemes from both a legal and a practical perspective It provides the reader with an appreciation of the distinctive characteristics of UK occupational pension schemes how they sit within the capital markets and their social and fiduciary responsibilities Providing a holistic analysis of pension risk both from the trustee and the corporate perspective the essays cover the crucial role of the employer covenant financing and investment risk developments in longevity risk hedging and insurance de risking and best practice scheme administration Cross-Border Mergers in Europe: Volume 2 Dirk Van Gerven, 2011-09-08 This discussion of the Cross Border Merger Directive and its implementing legislation in each Member State of the European Union and the European Economic Area provides companies and their advisors with useful insight into the legal framework applicable to and the tax treatment of cross border mergers throughout the European Economic Area Analysis of the Community rules laid down in the Cross Border Merger Directive and the Community rules on the tax treatment of cross border mergers is complemented by chapters on the implementing legislation in each Member State prepared in accordance with a common format and contributed by a practitioner from each state Annexes contain the Cross Border Merger Directive

Annex I the Parent Subsidiary Directive Annex II and a list of the implementing legislation in each Member State Annex III
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