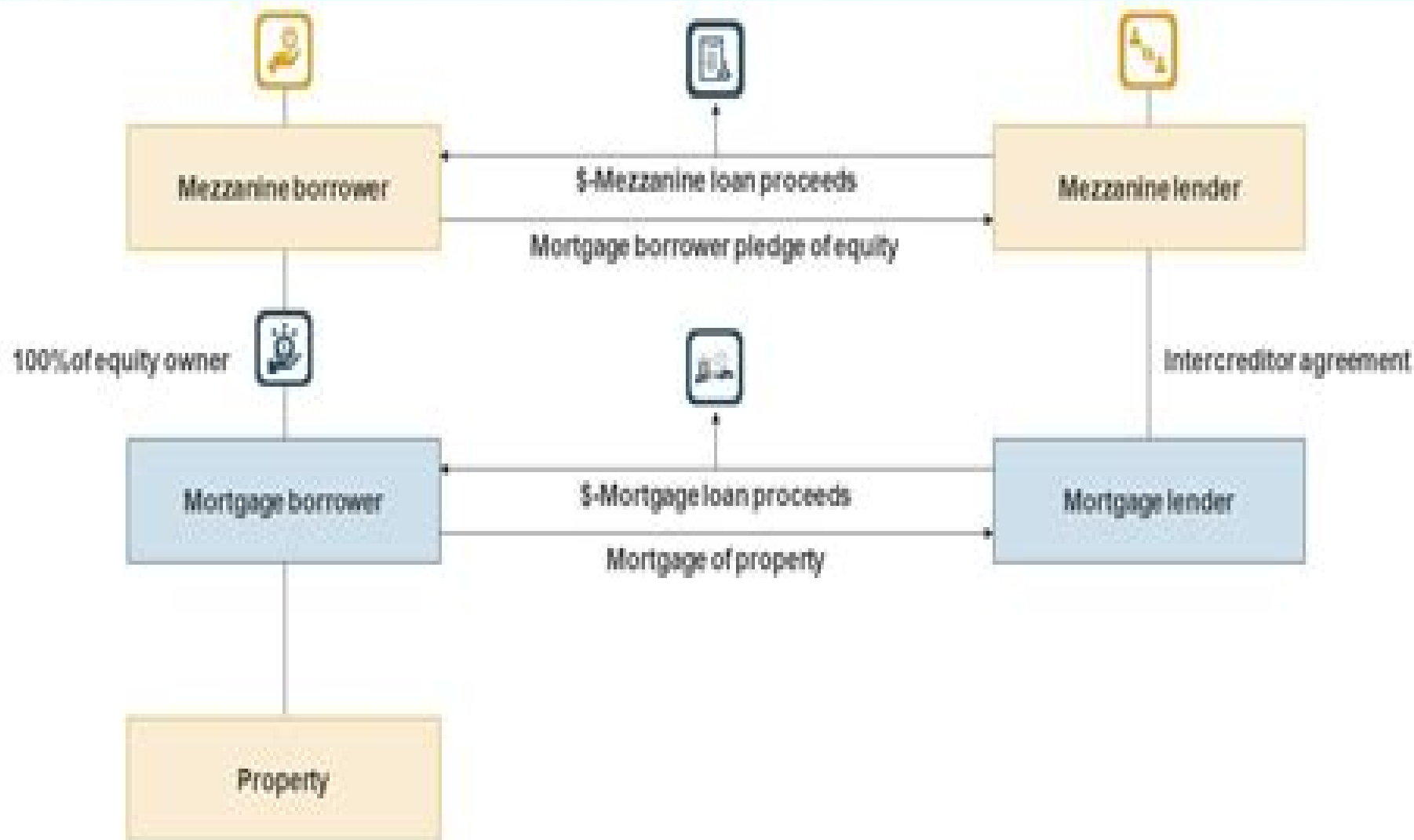


Mortgage and mezzanine Financing lenders intercreditor agreements

This slide covers an intercreditor agreement deal structure for mortgage and mezzanine loan. It includes key elements such as: mezzanine borrower & lender, loan proceeds, mortgage borrower equity pledge, mortgage borrower, property etc.



Behandlung Intercreditor Agreements Insolvenz Projektfinanzierungen

Alexander Reuter



Behandlung Intercreditor Agreements Insolvenz Projektfinanzierungen:

Die übertragende Sanierung in der Eigenverwaltung Alexander Joost, 2022-11-21 In den USA hat der Unternehmenskauf in der Insolvenz im Wege eines Asset Deals so genannter 363 Sale ohne Insolvenzverwalter die Restrukturierungspraxis in den letzten Jahrzehnten revolutioniert Insolvenzschuldner nehmen diese auch Fire Sales genannten Verkäufe hierbei in einem frühen Verfahrensstadium vor ohne dass es zu einem den Rechtsträger restrukturierenden Insolvenzplan kommt den das US amerikanische Chapter 11 eigentlich vorsieht Wie bei der deutschen übertragenden Sanierung wechselt das Unternehmen seinen Eigentümer der Rechtsträger verbleibt in der Insolvenz und wird schliesslich liquidiert Prominente Verfahren in den USA wie die von Chrysler General Motors sowie Lehman Brothers sind Verkäufe die auf diese Weise und in kürzester Zeit abgewickelt wurden Alexander Joost geht aus rechtsvergleichender Perspektive der Frage nach welche Möglichkeiten und Risiken die übertragende Sanierung in der Eigenverwaltung bietet und ob die Übertragung US amerikanischer Regelungen gewinnbringend sein konnte Projektfinanzierung Alexander Reuter, 2010-10-18 Projektfinanzierungen erstrecken sich auf zahlreiche Anwendungsgebiete vom Anlagenbau im Bereich erneuerbare Energien bis zur Telekommunikation Die Neuauflage bietet einen fundierten Überblick über den Themenkomplex aus der Sicht der verschiedenen Beteiligten Im Zentrum stehen jüngste Marktentwicklungen wie z B Besonderheiten von Projektfinanzierungen im öffentlichen Sektor bei öffentlich privaten Partnerschaften und über den Kapitalmarkt Vertragliche Ausgestaltungen werden anhand von Beispielen veranschaulicht **Die Behandlung von Intercreditor Agreements in der Insolvenz** Florian Reul, 2015 Intercreditor Agreements are an integral part of many structured finance transactions The LMA Intercreditor Agreement Loan Market Association is a document often used as standard form in international project finance When it comes to an insolvency or a restructuring scenario intercreditor agreements are among the most important contracts to consider Still intercreditor agreements have not yet received the attention they deserve in German legal literature This work tries to close this gap The author uses project finance as an example to demonstrate the mechanics most commonly found in intercreditor agreements and describes its role in complex structured finance transactions He classifies the intercreditor rules under German civil law and examines how intercreditor agreements are treated under German insolvency law A strong focus is put on the rank and subordination between creditors Recht der Sanierungsfinanzierung Kai-Oliver Knops, Heinz Georg Bamberger, Jens Lieser, 2019-08-09 Das Handbuch leuchtet Chancen Risiken und rechtliche Grenzen der Sanierung und ihrer Finanzierungsdeterminanten aus Gerade mal 10 Jahre sind vergangen seit der Lehman Pleite und dem Beginn der weltweiten Finanzkrise Schon vorher hatte sich durch die neue Insolvenzordnung und eine Reihe weiterer Gesetze der rechtliche Rahmen für Insolvenz und Sanierung verändert Vor allem das 2012 in Kraft getretene Gesetz zur weiteren Erleichterung der Sanierung von Unternehmen ESUG soll Sanierungen von Unternehmen und den sie tragenden Gesellschaften fördern helfen Es gibt inzwischen einen Wettbewerb der Rechtsordnungen bei Sanierung und

Insolvenz Die Länderberichte dieses Werkes zu ausgewählten Rechtsordnungen liefern den wichtigen Blick auf andere Länder und Volkswirtschaften weil sie auch was die Sanierungsproblematik anbetrifft teilweise weiter sind als Deutschland und auch deshalb im wirtschaftlichen Wettbewerb Vorteile haben Heute wo manche wegen der engen Verbindung der Volkswirtschaften im globalen Wirtschafts und Finanzsystem mit Blick auf die Deregulierung des Bankensektors in den USA und in Großbritannien wieder eine neue Finanzkrise für möglich oder gar bevorstehend halten ist das Verständnis für das was Sanierung Sanierungsfinanzierung und Recht der Sanierungsfinanzierung bedeuten eher noch wichtiger geworden Es geht darum den Sachverhalt um den es bei Sanierung geht noch besser zu begreifen und den Rahmen des Rechts dem anzupassen Dazu liefert die jetzige zweite Auflage des Handbuchs zum Recht der Sanierungsfinanzierung einen wichtigen Beitrag in Zeiten zahlreicher wirtschaftlicher gesellschaftlicher und politischer Veränderungen

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