

A Practical Guide to Private Equity Transactions

**Geoff Yates and
Mike Hinchliffe**

CAMBRIDGE

A Practical Guide To Private Equity Transactions

Dirk Van Gerven



A Practical Guide To Private Equity Transactions:

A Practical Guide to Private Equity Transactions Geoff Yates, Mike Hinchliffe, 2010-02-18 This overview of a complex and often misunderstood subject takes the reader through the issues that are faced throughout the life cycle of a private equity investment from the identification of an opportunity through the various stages of the transaction and the lifetime of the investment to the eventual exit by the investor The analysis of key documentation and legal issues covers company law employment law pensions taxation debt funding and competition law taking into account recent legal developments such as the Companies Act 2006 the recent emergence of private equity in the UK and the challenges faced by the industry as a result of the financial crisis

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Mastering Private Equity Claudia Zeisberger, Michael Prah, Bowen White, 2017-07-07 The definitive guide to private equity for investors and finance professionals Mastering Private Equity was written with a professional audience in mind and provides a valuable and unique reference for investors finance professionals students and business owners looking to engage with private equity firms or invest in private equity funds From deal sourcing to exit LBOs to responsible investing operational value creation to risk management the book systematically distils the essence of private equity into core concepts and explains in detail the dynamics of venture capital growth equity and buyout transactions With a foreword by Henry Kravis Co Chairman and Co CEO of KKR and special guest comments by senior PE professionals This book combines insights from leading academics and practitioners and was carefully structured to offer A clear and concise reference for the industry expert A step by step guide for students and casual observers of the industry A theoretical companion to the INSEAD case book Private Equity in Action Case Studies from Developed and Emerging Markets Features guest comments by senior PE professionals from the firms listed below Abraaj Adams Street Partners Apex Partners Baring PE Asia Bridgepoint The Carlyle Group Collier Capital Debevoise Plimpton LLP FMO Foundry Group Freshfields Bruckhaus Deringer General Atlantic ILPA Intermediate Capital Group KKR Capstone LPEQ Maxeda Navis Capital Northleaf Capital Oaktree Capital Partners Group Permira Terra Firma

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concerning taxation **Good Governance for Pension Schemes** Paul Thornton, Donald Fleming, 2011-07-14 Regulatory and market developments have transformed the way in which UK private sector pension schemes operate This has increased demands on trustees and advisors and the trusteeship governance model must evolve in order to remain fit for purpose This volume brings together leading practitioners to provide an overview of what today constitutes good governance for pension schemes from both a legal and a practical perspective It provides the reader with an appreciation of the distinctive characteristics of UK occupational pension schemes how they sit within the capital markets and their social and fiduciary responsibilities Providing a holistic analysis of pension risk both from the trustee and the corporate perspective the essays cover the crucial role of the employer covenant financing and investment risk developments in longevity risk hedging and insurance de risking and best practice scheme administration *Hostile Business and the Sovereign State* Michael J. Strauss, 2018-12-14 This book describes and assesses an emerging threat to states territorial control and sovereignty the hostile control of companies that carry out privatized aspects of sovereign authority The threat arises from the massive worldwide shift of state activities to the private sector since the late 1970s in conjunction with two other modern trends the globalization of business and the liberalization of international capital flows The work introduces three new concepts firstly the rise of companies that handle privatized activities and the associated advent of post government companies that make such activities their core business Control of them may reside with individual investors other companies or investment funds or it may reside with other states through state owned enterprises or sovereign wealth funds Secondly imperfect privatizations when a state privatizes an activity to another state s public sector The book identifies cases where this is happening It also elaborates on how ownership and influence of companies that perform privatized functions may not be transparent and can pass to inherently hostile actors including criminal or terrorist organizations Thirdly belligerent companies whose conduct is hostile to those of states where they are active The book concludes by assessing the adequacy of existing legal and regulatory regimes and how relevant norms may evolve

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